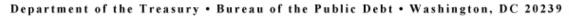
PUBLIC DEBT NEWS





For Immediate Release

May 07, 2012

CONTACT: Office of Financing
202-504-3550

TREASURY AUCTION NONCOMPETITIVE RESULTS

Term and Type of Security
CUSIP Number
9127956S5
Issue Date
May 10, 2012
Maturity Date
Original Issue Date
November 08, 2012
Original Issue Date
Total Offering Amount
\$28,000,000,000

Amount Tendered

 Noncompetitive
 \$618,007,000

 FIMA (Noncompetitive)
 \$550,000,000

 Tentative Total¹
 \$1,168,007,000

Approximate Amount Remaining for Competitive Bids

\$26,831,993,000

The final noncompetitive results may differ slightly after the release of the official auction results for various operational reasons.